### Messaging and How to Present It

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### **Public Opinion**

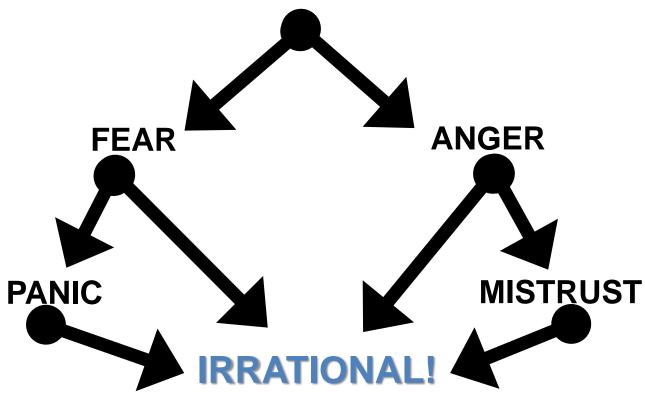
"Public sentiment is everything. With it, nothing can fail; against it, nothing can succeed."

Abraham Lincoln



## The Logic of Public Opinion

#### **UNCERTAINTY**





# Three Messages on Messaging

- It's what we <u>always</u> say: It's always safe to say, and you always say it, no matter what.
- Using messaging is <u>not</u> natural. Not preparing it, saying it, or fielding questions with it. <u>But:</u>
- You can use it to manage <u>any</u> challenging conversation <u>if</u>
  you master the techniques.



### How to prepare messaging

- Most of information that will compose your messaging is already in your reservoir of smarts, experience, and wisdom.
- But for the most challenging presentations or conversations, this reservoir is necessary but not sufficient.
- To serve you safely and well, messaging must be <u>written</u>, <u>honed</u>, <u>vetted</u>, <u>learned</u>, and <u>practiced</u>. That means:
  - ✓ Write it then edit it to make it briefer, tighter, snappier.
  - ✓ Get feedback from colleagues, bosses, staff, spouses.
  - ✓ Learn it so you recite it but sound like you're chatting.



### Messaging is persuasive

- A *fully-supported assertion* intended to lead the recipient to a *persuasion-, information- or empathy-based conclusion*.
  - NOT a simple "talking point"
  - NOT a mere "sound bite"
  - NOT just a claim or statement, but a complete 'start-to-finish' thought.



### How to write messaging: the 3x3 form

- Messaging is more than a list "bullets" or talking points.
- Messaging captures your best information, arguments, and wisdom in messaging that follows a 3x3 form:
  - ✓ There are always <u>exactly three messages</u> not more, not less.
  - ✓ Messages should be high-altitude statements assertions, lofty claims, statements about your organization's core values.
  - ✓ Each message should be accompanied by <u>at least three proof</u> <u>points</u> – facts, statistics, and anecdotes that prove your assertions.
- The goal: a miniature story that delivers an argument that is credible, empathetic, and therefore persuasive.

# **Key Message Worksheet**

	Key Messages Worksheet
	Interview Subject/Topic/Reason/Situation
	Topic/Reason/Situation
.	30000
K	
	ey Message #1 (What's your <u>Point</u> ?)
-	
_	
	Support Point
	Support Points for KM-1 (What's your <u>Proof?</u> )  Relevant facts, examples, what people did or are doing, research studies, test results, case studies, real-life  1,  2.
	Relevant facts, examples, what people did or are doing, research studies, test results, case studies, real-life  1.  2.
	L. are doing, research studies a
	2
	1. case studies, real-life 2.
ey Mess	
	age#2(Point)
- 1	Proof 2-1
. P.	00f 2.3



### **Another tool: 3Ps**



# 3Ps mean "talking backwards"

- 1. Always conclusion first! What's your point?
- 2. Then offer as **proof** examples; anecdotes that tell a story; facts that surprise, support and explain.
- Finally, "what it all means to you/us".



### Example: claim vs. message

"I think the market is going up."

or

"Evidence tells us the stock market is heading up [point]. We know the Fed is easing [proof1], corporations are flush with cash [proof2] and the S&P 500's earnings projections are up 3%. [proof3] So it's a great time to add to your IRA [payoff]."



## 10 Keys to Using Messaging

- 1. <u>Don't answer questions present:</u> With messaging that is prepared and rehearsed, you should think of every challenging conversation as a <u>presentation:</u> No matter the question, the answer relies on messaging. This means fielding questions with responses, not just answers.
- **2. Qualify yourself:** Always start by qualifying yourself by specifying what you can and cannot discuss.
- 3. Recognize question types: Be wary of questions that ask you to speculate, predict the future, repeat loaded terms, etc. Recognizing question types makes it easier to transition to messaging.



### 10 Keys to Using Messaging (more)

- 4. Prepare a Q&A prep document for especially challenging conversations. Some conversations are certain to generate challenging questions. Anticipate these questions, and write and practice messaging-based answers.
- Use <u>A+1</u> to respond to questions: <u>A</u>nswer or <u>A</u>ddress or <u>A</u>cknowledge the question simply sometimes with just one sentence. Then segue *immediately* to a point you want to make from your own messaging.
- 6. Flag your key points: Signal your key points with introductory phrases that highlight them.

"The key point is this: . . ." or "I say this again for clarity and emphasis: . . ."



### 10 Keys to Using Messaging (even more)

- 7. Repeat yourself and stop for effect: These techniques call attention to your message.
- 8. <u>Correct errors:</u> Immediately correct (only) <u>major</u> errors.
- 9. Learn how to say "I don't know:"
  - 1. Compliment the question.
  - 2. Say you don't have that information.
  - 3. Offer to follow up by learning what you can and getting it to the questioner.
- 10. <u>Be yourself.</u> Some may lie, spin, be rude, or be someone else using messaging. That's wrong. And that's not "public service."



### **Questions?**

Thank you.

